UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 9, 2022

Eagle Pharmaceuticals, Inc.

(Exact name of registrant as specified in its charter)

Delaware

001-36306 (Commission File Number) 20-8179278 (IRS Employer Identification No.)

(State or other jurisdiction of incorporation)

50 Tice Boulevard, Suite 315 Woodcliff Lake, NJ (Address of principal executive offices)

07677 (Zip Code)

Registrant's telephone number, including area code: (201) 326-5300

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common Stock (par value \$0.001 per share)	EGRX	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company \Box

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \Box

Item 1.01 Entry into a Material Definitive Agreement.

On December 9, 2022, Eagle Pharmaceuticals, Inc. (the "Company"), entered into an amendment (the "Amendment") to its previously disclosed development and license agreement with Robert One, LLC ("Robert One") dated as of February 13, 2009, and amended on May 22, 2009, December 23, 2010, July 16, 2013, and August 5, 2015 (as amended, the "License Agreement"), pursuant to which Robert One assigned to the Company certain patents relating to pemetrexed and four additional 505(b)(2) products and/or ANDA products under development (the "Products") and granted the Company an exclusive, sub-licensable, license under Robert One's intellectual property rights to develop make, use, sell and import the Products worldwide (excluding China) with respect to pemetrexed and the other 505(b)(2) product applications and in North America with respect to ANDA product applications.

Under the original terms of the License Agreement, the Company was required to make royalty payments on Gross Profits (as defined in the License Agreement) derived from the Products at rates equal to (i) fifty percent with respect to a 505(b)(2) application; (ii) thirty percent with respect to an ANDA application; and (iii) twenty-five percent with respect to pemetrexed parenteral formulation. Under the terms of the Amendment, the applicable royalty rates due by the Company on Gross Profits derived from the Products were amended to (i) thirty percent with respect to a 505(b)(2) application; (ii) thirty percent with respect to an ANDA application; and (iii) with respect to pemetrexed parenteral formulation, (a) ten percent on Gross Profits greater than \$85,000,000 and (b) twelve percent on Gross Profits greater than \$115,000,000. In addition, under the terms of the Amendment, no royalty payment is due on Gross Profits derived from that are less than \$85,000,000. In exchange for the foregoing amended royalty rates, the Company is required to make a lump sum payment of \$15,000,000 to Robert One on January 3, 2023.

The foregoing descriptions of the Amendment and the License Agreement are not intended to be complete and are qualified in their entirety by reference to the full text of the Amendment and the License Agreement, which are filed as Exhibit 10.1 to this Current Report on Form 8-K, and Exhibit 10.18 to the Company's Registration Statement on Form S-1 filed with the Securities and Exchange Commission (the "SEC") on December 20, 2013 and Exhibit 10.1 to the Company's Current Report on Form 8-K filed with the SEC on August 11, 2015, respectively.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information included in Item 1.01 above is hereby incorporated by reference in its entirety into this Item 2.03.

Item 9.01 Financial Statements and Exhibits.

Exhibit No.	Description
<u>10.1</u>	Amendment to Development and Licensing Agreement, by and between the Company and Robert One, LLC, dated December 9,
	2022
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 14, 2022

EAGLE PHARMACEUTICALS, INC.

By: /s/ Scott Tarriff

Scott Tarriff Chief Executive Officer

AMENDMENT TO DEVELOPMENT AND LICENSING AGREEMENT

THIS AMENDMENT TO THE DEVELOPMENT AND LICENSING AGREEMENT (the "Amendment") is made as of December 9, 2022 (the "Amendment Date") and effective as of October 1, 2022, by and between Eagle Pharmaceuticals, Inc. ("Eagle"), and Robert One, LLC, ("Robert One"), and amends the February 13, 2009 Development and Licensing Agreement, by and between Eagle and Robert as amended on May 22, 2009, December 23, 2010, and August 5, 2015 (collectively the "Agreement"). Capitalized terms used in this Amendment and not otherwise defined shall have the same meanings ascribed to such terms in the Agreement.

WHEREAS, Eagle and Robert One desire to amend the Agreement, as more particularly set forth herein.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Eagle and Robert One follows:

- 1. <u>Amendment to Section 1.37</u>. Section 1.37 of the Agreement is hereby amended by deleting the entire clause and replacing it with:
 - 1.37 "ROYALTY RATE" means (i) thirty percent (30%) with respect to a 505(b)(2) application; and (ii) thirty percent (30%) with respect to an ANDA application.
- 2. <u>Amendment to Section 3.2</u>. Section 3.2 of the Agreement is hereby amended by adding the following clause:

Notwithstanding the foregoing and anything in this Agreement to the contrary, with respect to the Pemetrexed parenteral formulation, for the ROYALTY TERM, EAGLE shall pay ROBERT a royalty of ten percent (10%) on GROSS PROFIT greater than EIGHTY-FIVE MILLION DOLLARS (\$85,000,000.00) and twelve percent (12%) on GROSS PROFIT greater than ONE HUNDRED FIFTEEN MILLION DOLLARS (\$115,000,000.00). For the sake of clarity, a royalty shall only be paid on sales of Pemetrexed products generating greater than \$85M in GROSS PROFIT during the ROYALTY TERM and not on the sales generating less than \$85M in GROSS PROFIT.

- 3. <u>Lump Sum Payment for Pemetrexed Royalty Buy-Down</u>. Eagle shall make a lump sum payment of FIFTEEN MILLION DOLLARS USD (\$15,000,000.00) to Robert One on January 3, 2023.
- 4. <u>Effect on the Agreement</u>. Except as specifically amended herein, the Agreement, all other documents, instruments and agreements executed and/or delivered in connection therewith, shall remain in full force and effect.

- 5. <u>Entire Agreement</u>. The Agreement, as modified by this Amendment, and the other writings specifically identified therein and herein or contemplated thereby and hereby, is complete, reflects the entire agreement of the Parties with respect to the subject matter hereof, and supersedes all previous written or oral negotiations, commitments and writings.
- 6. <u>Counterparts</u>. This Amendment may be executed in counterparts, each of which shall be deemed an original and any of which shall constitute a single document. A PDF signature of an authorized signatory of any Party shall be valid and binding and constitute due execution and delivery of this Amendment by such Party.
- 7. <u>Governing Law</u>. This Amendment shall be governed by and construed in accordance with the laws of the State of Delaware without regard to its conflict of law rules or principles.

IN WITNESS WHEREOF, the Parties have caused this Amendment to be executed and delivered by their respective proper and duly authorized representatives as of the date first set forth above.

EAGLE PHARMACEUTICALS, INC.

By: <u>/s/ Scott Tarriff</u> Name: Scott Tarriff Title: President and CEO

ROBERT ONE, LLC

By: /s/ Joseph Bohan

Name: Joseph Bohan Title: President & CEO